

Litera Transact for Restructuring Deals

When the restructuring team supports companies making significant financial and operational changes, clear communication and planning is vital. One misstep when dealing with multiple parties, jurisdictions, and mountains of documents can cause a ripple effect in organization; emails start piling up, papers get shuffled, communication becomes fragmented, and deadlines can be missed.

5 Major Pain Points in a Restructuring Transaction

- 1 Maintaining Checklists**

Updating checklists to reflect the many steps in a restructuring transaction, which can involve multiple subsidiaries and the actions of each subsidiary required to complete the restructure.
- 2 Asynchronous Communications**

A significant amount of time is spent on calls, in physical meetings, and sending emails to maintain seamless communications with all parties.
- 3 Managing Signatures**

Creating signature pages for all documents that need to be signed, and compiling, sending, and tracking signature packets for each signer takes time away from higher-priority work.
- 4 Creating Custom Closing Books**

When there is an overabundance of documents, closing books are larger and more complicated. This process is time consuming and often results in write-offs.
- 5 Juggling Simultaneous Projects**

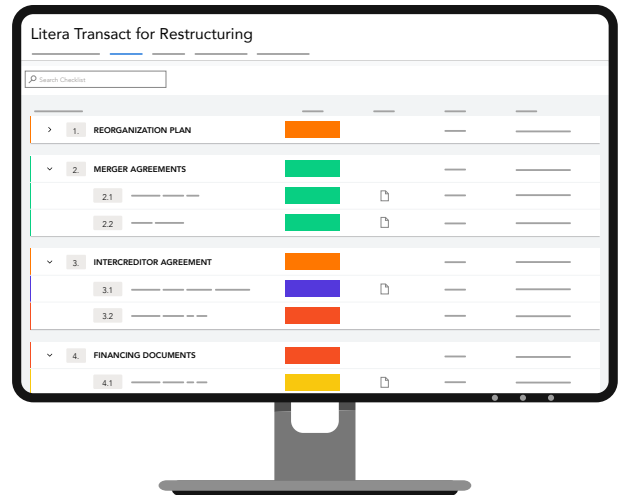
Legal teams are often dealing with multiple restructuring matters at the same time, making it difficult to track the status of all deliverables.

Litera Transact ends the chaotic nature of managing a restructuring deal.

Bringing Order to Complex Transactions

Convert the manual, tedious process of managing transactions into a secure collaborative workspace with Litera Transact.

Whether you are working on a divestiture, legal entity restructuring, or total restructuring of funds—Litera Transact can help you efficiently manage the multiple inputs from multiple parties so that you are all on the same page at the same time.



Automate Steps

Remove approximately 70% of the steps in the restructuring process, which reduces write-offs and allows legal teams to focus on higher-value work.



Become More Productive

Save over 60–80% of time spent managing the signature process and create large closing book sets in minutes.



Increase Deal Visibility

Access all matters in one place, rather than searching through hundreds of emails for updates.



Enhance Collaboration

Lawyers, their teams, and other stakeholders can work from a centralized checklist with real-time status updates.

For a painless and more profitable way to get deals done, visit www.litera.com or request a demo.