Litera Transact for M&A and Private Equity Deals

When corporate legal teams help clients sell, acquire, and combine businesses, coordinate leveraged buyouts, raise growth capital, and manage distressed investments, closing deals on time is critical. When transactions involve numerous parties, the review and negotiation of a multitude of documents, and the transfer of millions to billions of dollars to different stakeholders, legal teams lose valuable time revising static checklists, communicating updates, managing the signature process, and creating closing books.

4 Major Pain Points in M&A and Private Equity Transactions

1   **Controlling Due Diligence**
Due to the substantial size of these transactions, careful diligence review is required. This process involves the review of large sets of documents by many different parties. The parties play various roles in the process and require tailored permissions to maintain confidentiality.

2   **Managing Checklists**
Manually updating large checklists and sending and receiving documents through email makes it particularly difficult to keep track of all versions and deliverables throughout the entire closing process.

3   **Managing Signatures**
Creating signature pages for all documents that need to be signed, and compiling, sending, and tracking signature packets for each signer takes time away from higher-priority work.

**4**   **Creating Custom Closing Books**
When multiple parties are involved in a deal, there are piles of documents and unique versions of closing books that need to be made. The closing books creation process can take hour to weeks, depending on the lawyers' work volume.

> Litera Transact ends the chaotic nature of managing M&A and private equity deals.

Bringing Order to Complex Transactions

Convert the manual, tedious process of managing transactions into a secure collaborative workspace with Litera Transact.

When you are working on M&A and private equity transactions—Litera Transact can help you streamline diligence review with an organized data room, provide real-time updates with a centralized checklist, add speed to the signature process, and create custom closing books in minutes.
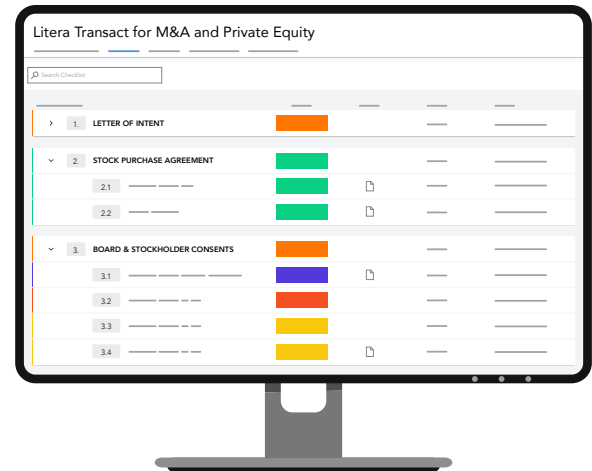
Automate Steps
Remove approximately 70% of the steps in the deal process, which reduces write-offs and allows legal teams to focus on higher-value work.

Impress Clients
Save clients expensive virtual data room costs by providing an equally secure environment for managing diligence review.

Become More Productive
Save over 60–80% of time spent managing the signature process and create large closing book sets in minutes.

Mitigate Risk
Protect sensitive deal information, like deal terms and wire instructions, by sharing documents within a secure platform, with an archivable digital record of every deal.

For a painless and more profitable way to get deals done, visit **www.litera.com** or request a demo.